




Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release.

To submit an idea for product enhancements/improvements, click [Here](#).

Technical Documents

Issues with the **See Tech Doc.** notation have technical documents available on the Release Pop-Up and Help Guide.

Issues with  notation denotes this issue was a customer idea taken from the idea portal.

Bug Fix

Payroll

APTAFUND-3687

941 Reporting: There was an issue with the calculation of the Medicare High Income surcharge on the 941s this has been corrected.

Federal/State Regulation

Payroll

APTAFUND-3619

ACA: 1094/1095 C Export is now available for reporting 2024 coverage

Reports

APTAFUND-3982

Virginia: New reporting has been added for the Virginia Retirement System. The new report is named VRS DC Plans Report.

APTAFUND-4006

Kansas: Kansas Employer Serial Number. Due to changes by the state of Kansas, employer serial numbers are now 10 digits. The configuration setting now allows for 10 digits.

Improvement

Leave

AFD-400

Leave accruals: When clients use the accrual basis of Hours Worked, clients can now choose custom selections instead of hard coded increments with this improvement.





2024-Q4 Update

Released:
1/03/2025

Reports

APTAFUND-3915

Payment Distribution Summary Report: Now includes the option of using category. This will enable all clients to search by Job Category, and those using the Pay Averaging feature, can now choose Averaged.

APTAFUND-3931

Received Condition Report: An improvement has been made to this Order Receipt report to show the employee who received the receipts.

AFD-417

ME PERS Reporting: We have added additional fields to the editable fields in the MEPERS report as related to grants. This was to create an easier workflow when edits are needed. These fields will not affect Payroll transactions but reporting only.

New Feature


Exports

APTAFUND-3682

Illinois State W-2 export: This new feature is now available and located in the W-2 exports as a file format selection.

Payroll

APTAFUND-3165

Per an idea in the Idea Portal an enhancement has been made adding the setting, "Behavior When Deductions Exceed Pay" in Payroll Configuration. In addition to "Always Remove From Register" and "Exclude Deductions by Priority" a new selection has been made available, "Never Remove Employee from Register". This new selection will prevent employees from being removed when the register is submitted and an exception flagged to give the client the opportunity to fix the pay, the deductions or remove the employee from the register themselves.  [See Tech Doc](#)

APTAFUND-3918

To make payroll processing easier, a configuration setting has been added to Payroll Configuration called Payroll More Menu Checklist. This option turns the More Menu in the Manage Payroll Screen into a payroll process checklist. Some standard Pre-Check reports have been added to the more menu as well as the Approve button following those report links. We have also added a link to export your direct deposits, to save the step of exiting Manage Payroll. To open the reports in an additional tab so that you can maintain Manage Payroll as an open window, click the report links using your left mouse button. [See Tech Doc](#)

Reports

APTAFUND-3916

W-2 Corrections Print Forms Only: Print forms will now be available for Federally required boxes only.

